



PSC
Primoris



INTRODUCTION

Primoris Services Corporation (Primoris) is the parent company of multiple diversified construction and engineering firms that is building sustainable infrastructure needed in a growing world. Through its subsidiaries, Primoris provides a wide range of construction, fabrication, maintenance, replacement, and engineering services to major public utilities, petrochemical and energy companies, and municipalities. Much more than the sum of its parts, Primoris designs, bids, builds, and relies on the collective power and ingenuity of its member companies to drive, deliver, and innovate.



HISTORY

Our roots go back to 1960 with the founding of ARB, Inc., a Bakersfield, California, pipeline construction company. ARB, Inc. met the growing demand for energy infrastructure that accompanied the mid-century oil boom in the west and quickly established a reputation for great quality and reliability. ARB, Inc.'s work and reputation fueled significant growth and laid the foundation for Primoris which is today one of the largest specialty contractors in the country.

Primoris was formed in 2004 as the parent company of a varied group of engineering and construction firms: ARB Inc., ARB Structures Inc., OnQuest Inc., Cardinal Contractors Inc., James Construction Group, Rockford Corporation, Cardinal Mechanical, Saxon Group, Q3 Contracting, James Industrial, Primoris Pipeline Services, Ram-Fab, Surber Roustabout, Vadnais Trenchless, Aevenia, Pipe Jacking Trenchless, Primoris Design & Construction, Northern Energy & Power, Florida Gas Contractors Coastal Field Services, Willbros, Burrow Global Midstream, LLC, and Future Infrastructure Holdings, LLC. Primoris trades on NASDAQ under the symbol PRIM.

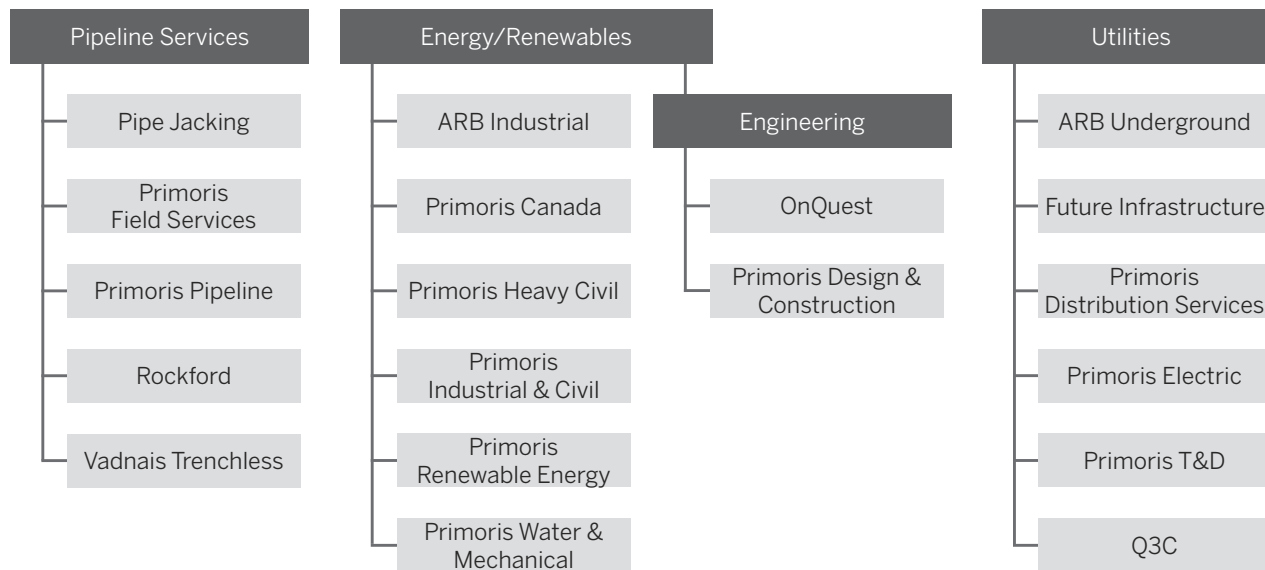
PRIMORIS CORPORATE INFORMATION

Tom McCormick
Chief Executive Officer /
President

Ken Dodgen
Chief Financial Officer /
Executive Vice President

John Moreno
Chief Operating Officer

John M. Perisich
Chief Legal Officer /
Executive Vice President



Bonding Capacity
Aggregate: \$2,250,000,000 / Per Project: \$650,000,000

Publicly Traded
NASDAQ: PRIM

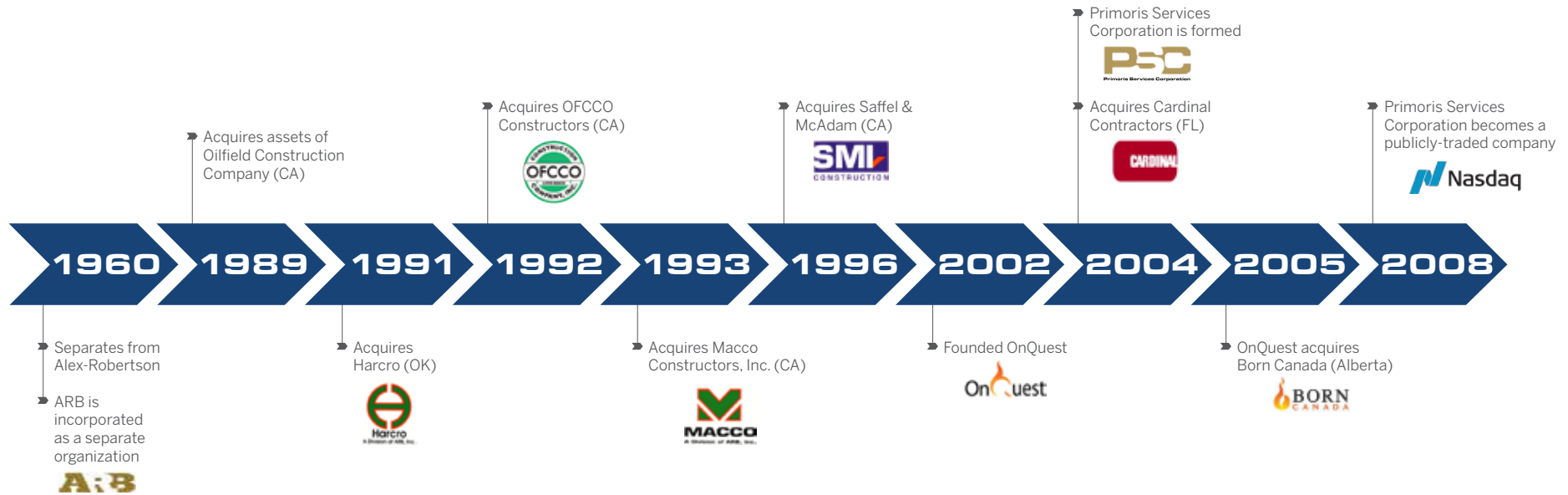
ENR
Top 600 Specialty Contractor 2021 Rank: 6

OUR COMPANIES

From our roots in pipeline construction, Primoris has grown to include several major independent companies. We have formed and acquired several companies and span from the East Coast of the country to the West Coast. Having traveled a long and productive journey from our early days in the oil fields of California, Primoris works domestically as well as internationally.



HISTORICAL TIMELINE





GLOBAL REACH

BUSINESS UNIT HEADQUARTER LOCATIONS

- 01. Primoris HQ
- 02. OnQuest Canada
- 03. Primoris Canada
- 04. Q3C
- 05. Primoris Electric
- 06. Primoris Distribution Services
- 07. Primoris Heavy Civil
- 08. Primoris Field Services
- 09. Primoris Industrial & Civil
 - Primoris Pipeline
 - Primoris Water & Mechanical
- 10. Future Infrastructure
- 11. Rockford
- 12. Primoris Design & Construction
- 13. Primoris T&D
- 14. Primoris Renewable Energy
- 15. Vadnais Trenchless
- 16. ARB Industrial
 - ARB Underground
- 17. Pipe Jacking
- 18. OnQuest



One of Primoris' core values is to provide a safe and healthy workplace for its employees and subcontractors in compliance with governmental regulations and client requirements. We believe in fundamental principles of safety: All accidents, injuries, and occupational illnesses are preventable; and if an operation cannot be done safely, we will not do it. To put these principles into practice, employees receive the appropriate training, equipment, and other resources necessary to complete assigned tasks in a safe and efficient manner. Safety, industrial hygiene, and loss prevention are the direct responsibility of all members of management. Safety shall take precedence over expediency or short cuts. It is a condition of employment that all employees work safely and follow established safety rules and procedures.



PRIMORIS OPERATING SEGMENTS



Pipeline Services

The Pipeline Services segment specializes in a range of services, including pipeline construction, pipeline maintenance, pipeline facility work, compressor stations, pump stations, metering facilities, and other pipeline related services for entities in the petroleum and petrochemical industries.



Energy/Renewables

The Energy/Renewables segment specializes in a range of services that include full EPC project delivery, turnkey construction, retrofits, upgrades, repairs, outages, and maintenance for entities in the petroleum, petrochemical, water, and other industries. This segment also specializes in highway and bridge construction, airport runway and taxiway construction, demolition, heavy earthwork, soil stabilization, mass excavation, and drainage projects.



Utilities

The Utilities segment specializes in a range of services, including utility line installation and maintenance, gas and electric distribution, streetlight construction, substation work, and fiber optic cable installation.

PIPE JACKING

Pipe Jacking is an underground contractor that services all markets of trenchless excavation, excluding horizontal directional drilling (HDD). Boasting one of the largest inventories of tunnel boring/excavating equipment on the West Coast ranging in diameters from 42" to 144", Pipe Jacking has the piece of equipment to fit any project.



PRIMORIS FIELD SERVICES

Primoris Field Services, based out of Texas with additional offices throughout the state, is a pipeline construction company offering a wide range of services throughout the Southern United States. Primoris Field Services provides small day-to-day maintenance projects, roustabout services, along with new construction projects. Primoris is a DCP Midstream Partner's preferred vendor for maintenance, construction, and integrity management projects.



PRIMORIS PIPELINE

Primoris Pipeline is a premier pipeline, industrial, and utility contractor providing the sector with a comprehensive range of pipeline construction, maintenance, fabrication, facility work, compressor stations, pump stations, and metering facilities as well as specialty services. Primoris Pipeline projects provide essential and reliable transmission, distribution, and storage services to the natural gas and petroleum industries.



ROCKFORD CORPORATION

Rockford Corporation has provided the highest quality pipeline construction and distribution services to its energy-company partners across the United States. Our full-service, responsive construction, and maintenance model supports energy providers across the nation, accommodating the varied needs and requirements dictated by geography. Specifically, Rockford specializes in large-diameter natural gas and liquid pipelines from 4 to 42-inch in diameter with a fleet of pipeline equipment including more than 85 side-booms and related lowboys, service trucks, skids, mats, and other apparatus needed to work in all types of terrain.



VADNAIS TRENCHLESS

Vadnais Trenchless is a general engineering contractor that started as a small underground general contractor in Southern California in 1959. Over the decades, Vadnais developed into a primarily trenchless contractor with services including microtunneling, deep concrete caisson shaft construction, bore and jack crossing, pilot tube installation, direct pipe installation for gas and oil pipelines, and steel pipe lining for large diameter waterline rehabilitation. Vadnais works throughout the United States.



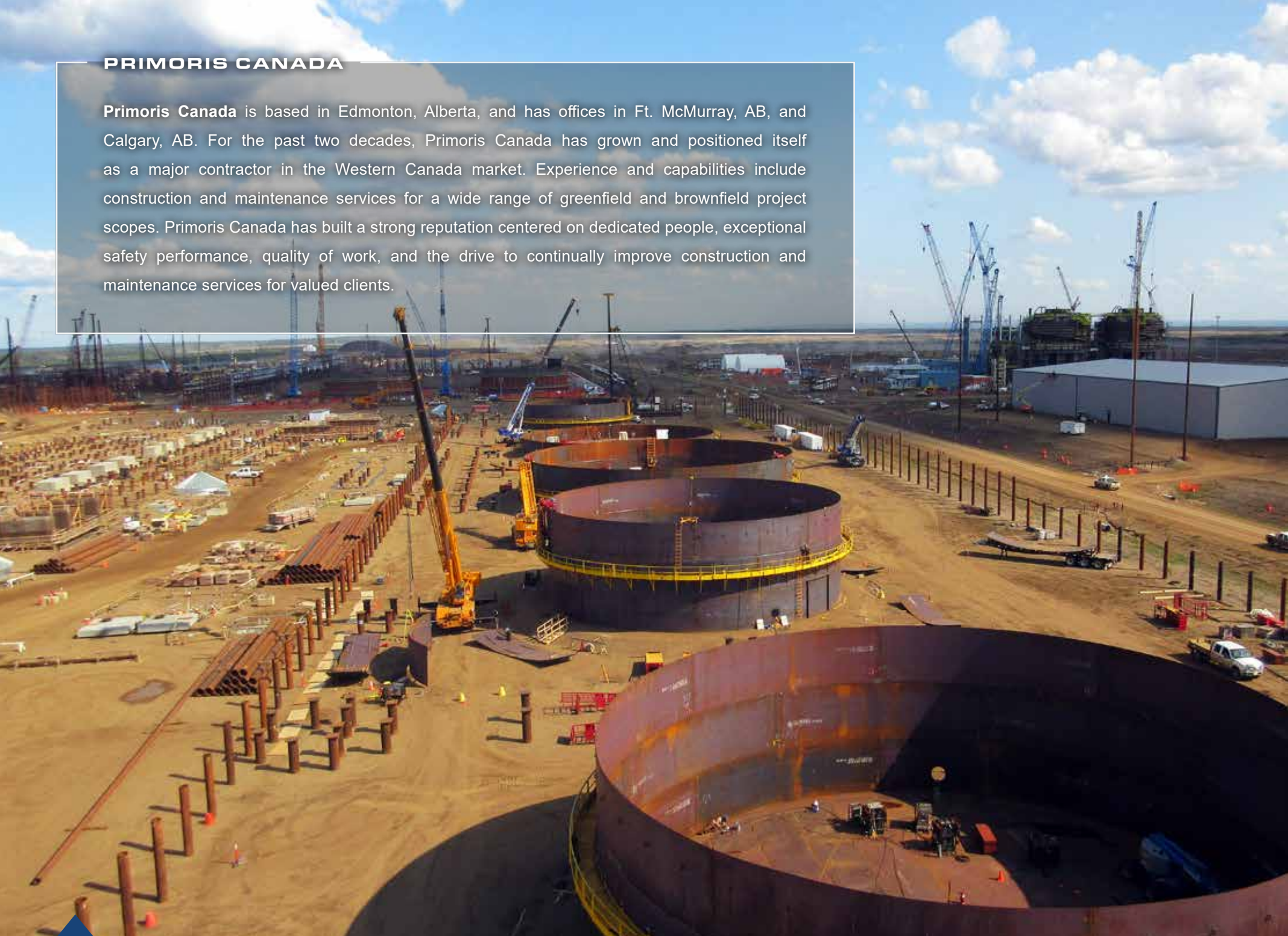
ARB INDUSTRIAL

ARB Industrial is experienced in power generation, refinery and chemical industries, water and wastewater, oil and gas, LNG facilities, alternative fuels, and renewable energy. We provide a comprehensive range of services for industrial plants and facilities including EPC, turnkey construction, retrofits, upgrades, repairs, maintenance, fabrication, and more. We are a leader in heavy industrial construction for power plants, reservoir and pump stations, oil and gas terminals, and oil refineries and provide renewable and clean energy construction. Primoris Electric, coinciding with ARB Industrial, is a full-service electrical contracting company providing services to a wide range of industries. Primoris executes work in heavy industrial, power, energy, mining, refinery, oil and gas to commercial, institutional, and food and beverage as well as public works.




PRIMORIS CANADA

Primoris Canada is based in Edmonton, Alberta, and has offices in Ft. McMurray, AB, and Calgary, AB. For the past two decades, Primoris Canada has grown and positioned itself as a major contractor in the Western Canada market. Experience and capabilities include construction and maintenance services for a wide range of greenfield and brownfield project scopes. Primoris Canada has built a strong reputation centered on dedicated people, exceptional safety performance, quality of work, and the drive to continually improve construction and maintenance services for valued clients.



PRIMORIS HEAVY CIVIL

Primoris Heavy Civil provides heavy civil, highway, port, airfield, rail and marine (intermodal transportation) construction services to both private industrial clients and governmental entities such as the Department of Transportation and the US Army Corps of Engineers. Primoris Heavy Civil is one of the largest construction firms headquartered in the Gulf Coast States with the resources to handle large scale projects and a reputation as one of the most qualified heavy civil construction firms in the industry. Specialty services include design-build, top-down bridge construction, and self-perform capabilities.



PRIMORIS INDUSTRIAL & CIVIL

Primoris Industrial & Civil has a proven track record of successful performance in the execution of industrial projects throughout the United States. These projects require the mobilization of skilled manpower and equipment to effectively execute earthwork and site development, roads, civil foundations, concrete structures, steel erection, process equipment setting and the installation of process piping systems.

PRIMORIS RENEWABLE ENERGY

Primoris Renewable Energy is focused on providing full turn-key EPC services to the energy sector with a strong focus on energy storage and solar photovoltaics. We have unprecedented experience in the solar industry with over 1 GW in projects managed, sold, and completed in the last 5 years including the completion of the 236 MW Midway project. As a part of Primoris Services Corporation, Primoris Renewable Energy has the financial backing and experience to support any solar project across the United States. We are committed to providing the highest value solar services in the market and pride ourselves on delivering quality projects on time and on budget.



PRIMORIS WATER & MECHANICAL

Primoris Water & Mechanical is comprised of two groups with offices throughout Florida and Texas. The mechanical group serves the niche market of installing underground hydronic piping (chilled water, hot water, steam, and condensate) systems. We service a wide variety of Universities, Hospitals, and Private Companies across Texas, Louisiana, and surrounding areas. We have built a reputation as a high-risk excavation specialist as sophisticated shoring systems are often necessary to allow the installation of hydronic systems around existing utilities and buildings. Additionally, we also assist owners, engineers, and general contractors with value engineering hydronic system designs to ensure that they have both economical and efficient systems.

The water group of Primoris Water & Mechanical constructs water, wastewater, and reclaimed water treatment facilities throughout Florida and Texas with offices in Manatee, Lee, Broward, Miami-Dade, and Palm Beach counties in Florida as well as Houston, Texas. We have been in business for over 30 years delivering construction and rehabilitation projects of water and wastewater treatment facilities through Design-Build, Design-Bid-Build, and Construction Management at Risk contracts.

ONQUEST

OnQuest is an industry leader in process design and applied combustion technology for clients in the energy and petrochemical industry. We specialize in design and engineering for hydrogen reforming and syngas production, waste-to-energy plants, and ammonia and ethanol production facilities. OnQuest designs and delivers direct-fired furnaces and related combustion technologies, including burner management systems and clean-air and NOx technologies. OnQuest provides turnkey project management and is distinguished by its ability to manage projects on a lump-sum, fixed-fee basis from concept to commissioning and serves a full range of hydrocarbon processing chemical and petrochemical companies and has delivered projects for most of the world's largest vertically-integrated oil companies.



PRIMORIS DESIGN & CONSTRUCTION

Primoris Design & Construction, based in Tyler, Texas, provides process, civil, structural, mechanical, instrument, and electrical engineering, detailed engineering design, procurement, fabrication, construction management, and construction services. Market segments serviced by the firm include refining, petrochemical, mid-stream gases, industrial gases, and industrial groups with facilities needing complete EPC services, updates, or repairs. Primoris Design & Construction is a project-oriented provider of hydrocarbon processing units that specializes in small to mid-cap size projects and offers a single-source accountability for EPC projects while also performing detailed designs for third-party licensor process. The company teams with Primoris' strong construction subsidiaries which provides a competitive edge unparalleled in the current market with a core team of key individuals who have worked together for 25+ years for major clients.

ARB UNDERGROUND

As the largest pipeline contractor in the western United States **ARB Underground** installs large diameter transmission pipelines for natural gas, crude oil, petrochemical and petroleum products; installs natural gas distribution systems using steel and/or PE pipe of all sizes; provides pipeline integrity services including integrity digs, fabrication and installation of test heads, ILI runs, and documentation of pressure test results; installs water, sewer and drainage systems; inspects, installs and maintains low and high voltage power systems; installs fiber optics systems; and provides large diameter horizontal directional drilling services. ARB Underground has performed this work through environmentally sensitive areas, city streets, orchards, cultivated cropland, deserts, mountains, rain forests, rivers, ports, and bays; We provide large diameter horizontal directional drilling. Our construction services include installation, replacement, relocation, and maintenance of most types of underground infrastructure.



FUTURE INFRASTRUCTURE

Future Infrastructure, a Primoris Company, is a leading provider of maintenance, repair, upgrade, and installation services to the telecommunications, regulated utility gas, pipeline, transportation, and civil infrastructure customers throughout the southern regions of the United States. Future Infrastructure companies work collectively to provide a broad range of utility infrastructure services with an emphasis on quality, reliability, and a commitment to safety.



PRIMORIS DISTRIBUTION SERVICES

Primoris Distribution Services, headquartered in Florida, is an industry leader in the installation of gas lines (plastic or steel). Our skilled management team has experience in open trenching, joint trenching, and directional boring (1-32 inch). Primoris Distribution Services takes a professional approach to safety and quality. Our full-time quality assurance and safety programs ensure all employees are trained and certified and prides itself on having well-maintained and state-of-the-art equipment on all our job sites. Services include directional boring, gas main and service, joint trenching, gate station, tapping, bare steel replacement, GPR, engineering, and more.



PRIMORIS T&D

Primoris T&D provides a broad range of services for the electric, natural gas, and telecommunications industries including electrical engineering and design for transmission and distribution facilities, maintenance and construction of electric and gas T&D facilities, and repair and restoration of utility electrical infrastructure.

Q3C

Q3C provides both specific and turnkey services for customers in the natural gas, electric, oil and telecommunications industries. Q3C delivers design and construction expertise in gas and electric distribution, directional drilling, hard and soft-surface restoration, traffic control, storm water management, and pipeline transmission maintenance, fabrication, and construction. Built on a foundation of superior customer service, workmanship, and innovative problem-solving, Q3C's labor force is well trained, experienced, and highly mobile, allowing the company to provide services to customers throughout the United States.







OUR MISSION

Built on a foundation of trust, we provide our clients with unmatched value, our employees with a safe work environment and entrepreneurial culture, our shareholders with results, and the communities we serve with innovation and excellence.

OUR VISION

To be a leader in every market we serve and be a trusted service provider and partner to our clients.



OUR CORE VALUES

PASSION. We are passionate about our success and the success of our customers.

RESILIENCE. We get stronger with every challenge.

INSPIRATION. We seek to inspire an entrepreneurial spirit within the company.

MOTIVATION. We believe in motivating our people to be the best they can be.

OPENNESS. We are open to all forms of diversity.

RELIABILITY. We always follow through on our commitments.

INTEGRITY. We act with integrity in everything we do.

SAFETY. We believe that “no business objective is so important that it will be pursued at the sacrifice of safety.”

PRIMORIS. It's who we are.

PRIMORIS, BUILDING AMERICA'S FUTURE, TODAY.



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April 2022